

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)

(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)  
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM  
(Bond Stock Code: 85912)

### **Announcement**


Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 24 January 2014.

Peter Yeoh  
Company Secretary  
Oversea-Chinese Banking Corporation Limited

Hong Kong, 24 January 2014


As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises of the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. Bobby Chin, Mr. David Conner, Mrs. Fang Ai Lian, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Dato’ Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng and Mr Wee Joo Yeow.

 Print this page

<b>Miscellaneous</b>	
* Asterisks denote mandatory information	
Name of Announcer *	OVERSEA-CHINESE BANKING CORP
Company Registration No.	193200032W
Announcement submitted on behalf of	OVERSEA-CHINESE BANKING CORP
Announcement is submitted with respect to *	OVERSEA-CHINESE BANKING CORP
Announcement is submitted by *	Peter Yeoh
Designation *	Company Secretary
Date & Time of Broadcast	24-Jan-2014 20:02:51
Announcement No.	00153

**>> Announcement Details**  
 The details of the announcement start here ...

<b>Announcement Title *</b>	EXTENSION OF EXCLUSIVITY AGREEMENT
<b>Description</b>	Please see attached.
<b>Attachments</b>	 Announcement_24_Jan_2014.pdf Total size = <b>58K</b> (2048K size limit recommended)

Close Window



## OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)  
(Company Registration No. 193200032W)

### EXTENSION OF EXCLUSIVITY AGREEMENT

Oversea-Chinese Banking Corporation Limited ("OCBC") refers to its announcement dated 6 January 2014 (the "**Previous Announcement**") and the media report in Bloomberg which was published on 24 January 2014 in respect of an extension of exclusive talks on a potential acquisition of shares in Wing Hang Bank, Limited ("**WHB**") by OCBC. Unless otherwise stated, terms defined in the Previous Announcement shall have the same meanings when used in this announcement.

OCBC wishes to announce that on 24 January 2014, OCBC entered into an extension agreement (the "**Extension Agreement**") with the Substantial Shareholders to extend the exclusivity period under the Exclusivity Agreement. Under the terms of the Extension Agreement, the Substantial Shareholders have agreed that, until 3 March 2014, they will engage exclusively with OCBC to seek to finalise the terms for the Possible Offer.

No binding agreement in relation to the Possible Offer has at this stage been entered into by OCBC with the Substantial Shareholders or WHB. Discussions between OCBC and the Substantial Shareholders are on-going and no definitive terms nor formal legal documentation for the Possible Offer have been agreed at this stage. In addition, any Possible Offer would be subject to obtaining all relevant regulatory and other approvals, including approvals from the Monetary Authority of Singapore and the Hong Kong Monetary Authority. Accordingly, at this stage, there is no certainty that the terms of a Possible Offer will be agreed, or that a Possible Offer or any similar transaction will ultimately be consummated.

Shareholders are further advised to exercise caution when dealing in the shares of OCBC and to refrain from taking any action in respect of their investments which may be prejudicial to their interests. Shareholders who wish to deal in the shares of OCBC should seek their own professional advice.

OCBC will make further announcement(s) as and when appropriate or required in accordance with the SGX-ST Listing Manual and the Hong Kong Code on Takeovers and Mergers.

Issued by

**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

24 January 2014